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News Release

Patrick Boran Honored As One of the Financial Advisors to Watch Who Manage Under One Billion in Client Assets by *AdvisorHub*



Stroudsburg, PA – June 23, 2023 – Patrick Boran, APMA®, a financial advisor with ESSA Investments, a financial advisory practice of Ameriprise Financial Services, LLC, was recognized as one of the “Advisors to Watch Under \$1Bil” by AdvisorHub, a publication covering the wealth management industry.

AdvisorHub recognizes elite financial advisors who manage less than one billion in client assets based on their innovation, professionalism, and success in the business.

Patrick was chosen based on his growth, the quality of practice, and character. The publication evaluated advisor nominations according to their assets under management, number of client relationships and acquisitions, years of experience, professional designations, community involvement, and the makeup of his team, among other criteria.

Patrick is part of [ESSA Investments](#), a financial advisory practice of Ameriprise Financial Services, LLC. As a financial advisor, Patrick provides financial advice that is anchored in a solid understanding of client needs and expectations and provided in one-on-one relationships with his clients. Patrick has served the Monroe County and Lehigh Valley area since 2015. For more information, please contact his office at (570) 421-6750 or visit the website at ameripriseadvisors.com/Patrick.Boran.

About Ameriprise Financial

At [Ameriprise Financial](#), we have been helping people feel confident about their financial future for more than 125 years. With extensive investment advice, asset management and insurance capabilities and a nationwide network of approximately 10,000 financial advisors, we have the strength and expertise to serve the full range of individual and institutional investors' financial needs. For more information, visit ameripriseadvisors.com/Patrick.Boran.

Visit advisorhub.com for additional information about *AdvisorHub*.

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Source: *AdvisorHub*, "Advisors to Watch Under \$1Bil," June 23, 2023.

The *AdvisorHub* Advisors to Watch lists are generated using a combination of (i) an advisor's scale as a function of assets, production, number of households and team size; (ii) year-over-year growth in assets; and (iii) professionalism, which includes regulatory record, community involvement and team makeup. The number of advisors placed on each list can vary from year to year. Certain awards include a demographic component to qualify. These awards for each applicable year are based on data from the previous two calendar years and are not indicative of this advisor's/team's future performance. Neither Ameriprise Financial nor its advisors pay a fee to *AdvisorHub* in exchange for the ranking or its use.

Investment advisory products and services are made available through Ameriprise Financial Services, Inc., a registered investment adviser.

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